

**DWARKESH  
ENERGY LTD.**  
CIN: U31200DL2005PLC278945

19<sup>th</sup> June 2024

- |   |   |   |   |
|---|---|---|---|
| 1 | <b>BSE Ltd.</b><br>Department of Corporate Services<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>Security Code No. 530131</b> | 2 | <b>National Stock Exchange of India Ltd.</b><br>“Exchange Plaza”<br>Bandra-Kurla Complex<br>Bandra (East)<br>Mumbai – 400 051<br><b>Symbol: UDAICEMENT, Series : EQ</b> |
|---|---|---|---|

**Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir(s),

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 2,17,23,000 (3.87%) Equity Shares of Udaipur Cement Works Limited by the Company.

You are requested to take the same on record.

Thanking you and assuring you our best co-operation at all times.

Yours faithfully,  
**For Dwarkesh Energy Limited**

(Shilpa Shekhawat)  
Manager, CFO & Company Secretary

Encl: a.a.

CC:  
Udaipur Cement Works Ltd.  
The Target Company  
Shripati Nagar, CFA, P.O.Dabok,  
Rajasthan – 313022



**Regd. & Corporate Office:** Gulab Bhawan, 3<sup>rd</sup> Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110002  
**Board:** +91-11-68201866, 30179806, Fax: +91-11-23716607  
**E-mail:** shilpa.shekhawat@jkmil.com

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Udaipur Cement Works Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dwarkesh Energy Limited  PAC: JK Lakshmi Cement Ltd. and Bengal & Assam Co. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL	NIL	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	NA
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	2,17,23,000	3.87	NA



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b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,17,23,000	3.87	NA
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2,17,23,000	3.87	NA
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,17,23,000	3.87	NA
Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer / etc.)	Off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 <sup>th</sup> June 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	56,05,37,670 Equity Shares of ₹ 4 each		



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Equity share capital/ total voting capital of the TC after the said acquisition/sale	56,05,37,670 Equity Shares of ₹ 4 each
Total diluted share/voting capital of the TC after the said acquisition	NA

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Yours faithfully,  
**For Dwarkesh Energy Limited**

(Shilpa Shekhawat)  
Manager, CFO & Company Secretary

Date: 19<sup>th</sup> June 2024  
Place: New Delhi

